

No. REMS003/2558-EN

March 25, 2015

Re Invitation for of Annual General Meeting for the year 2015 of Trust Unit Holders of WHA Premium Growth Real Estate Investment Trust

To Unit Trust Holders of WHA Premium Growth Real Estate Investment Trust

Enclosure 1. Annual Report for the year 2014 in the form of CD-ROM
2. Registration, Attendance and Proxy Procedure
3. Proxy Form

The Meeting of Board of Directors of WHA Real Estate Management Co., Ltd. ("Company") in its capacity of the REIT Manager of WHA Premium Growth Real Estate Investment Trust ("WHART Trust") on February 24, 2015 passed a resolution to hold an Annual General Meeting of the Trust Unit Holders of WHART Trust for the year 2015 on April 2, 2015 at 2.00 p.m. at Amari Watergate Bangkok Hotel, having the following agenda:

1. To report the performance and the financial statement of WHART Trust for the year 2014
2. To report on operation of WHART Trust

The Unit Trust Holders are hereby invited to attend the Annual General Meeting for the year 2015 on April 2, 2015 at 2.00 p.m. at Water Gate Room, 6th Floor, Amari Watergate Bangkok Hotel located at 847, Petchburi Road, Ratchatevi District, Bangkok, Thailand 10400. The Trust Unit Holders entitled to attend the Annual General Meeting of the Trust Unit Holders for the year 2015 shall be determined on March 19, 2015 (Record Date) and the name of the Trust Unit Holders shall be gathered under Section 225 of the Securities and Exchange Act by closing of the Trust Unit Holders register book on March 20, 2015.

The Unit Trust Holders who wish to give a proxy to attend and vote at the meeting shall fill in and sign the proxy as enclosed or download the proxy from www.whareit.com.

As the Stock Exchange of Thailand provides an option to listed companies to prepare the annual report in the form of CD-ROM, the Company prepares the annual report for the year 2014 in the form of CD-ROM for the Unit Trust Holders. The Unit Trust Holders who wish to obtain the hard copy of the annual report for the year 2014 may contact Ms. Piyawan Laokosakul or Ms. Manassawee Pringproh at WHA Real Estate Management Co., Ltd. located at 1121 Moo.3 Theparak Road, Tambol Theparak, Amphur Muang, Samutprakarn Province, Telephone 02-753-3527, email: piyawan@wha-rem.co.th; manassawee@wha-rem.co.th

Yours sincerely,



(Piyapong Pinthuprapa)
Director
WHA Real Estate Management Co., Ltd.
REIT Manager